

Automotive Skills Demand Survey Results

Factsheet #4

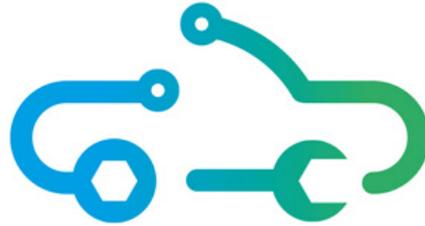


**INSIGHTS OF THE AUTOMOTIVE SECTOR
SOCIETAL CHANGES AND CHANGE IN THE WAY THAT
CONSUMERS ACCESS, PURCHASE AND USE CARS**

DRIVERS OF CHANGE



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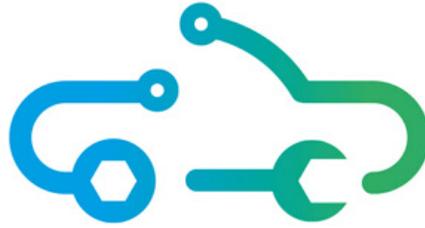


HIGHLIGHTS

- Use of cars and other modes of transport has changed with increased connectivity.
- High expectations are put on automation, standards of road safety and range of offered services until 2025.
- Trends on generated data streams stress relevance of cybersecurity issues, demanding for horizontal skills and occupations coming from sectors, other than the automotive.

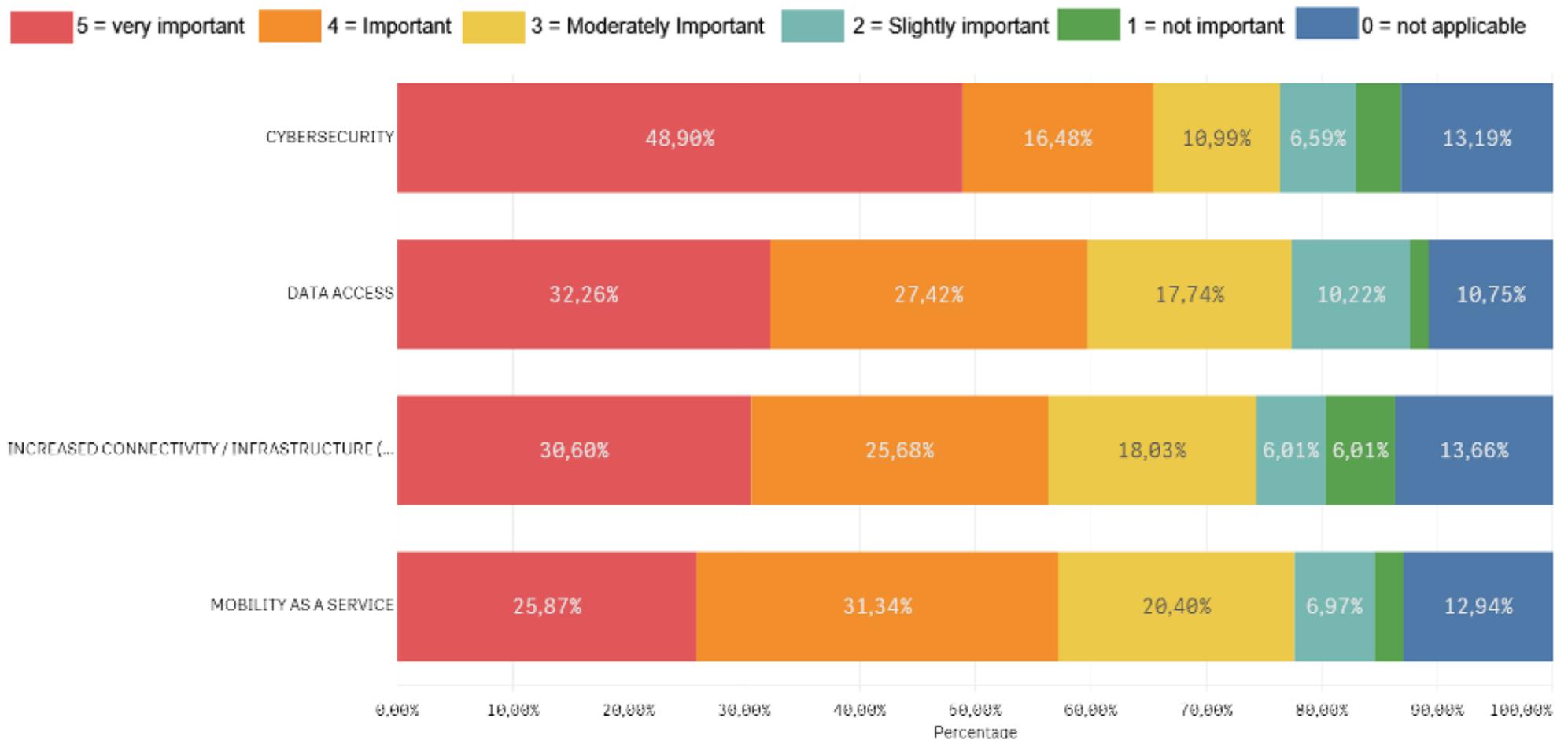
THINGS TO KNOW

- Societal changes vs consumer choices, *individually* emphasises the importance on 'Cybersecurity', 'data access' and 'increased connectivity/infrastructure (v2x)' and less on 'mobility as a service'.
- Inversely, the *overall assessment* underlines 'mobility as a service' as most relevant, closely followed by 'Cybersecurity' and 'data access'.
- 2025 horizon fits the sector expectations, but 'cybersecurity' is considered very urgent.



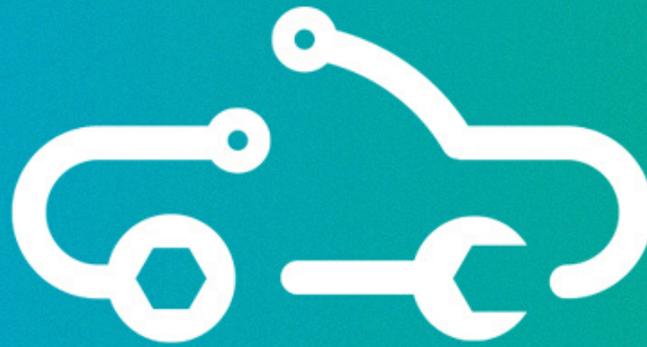
Drivers of Change

Societal changes and change in the way that consumers access, purchase and use cars: by importance - Overall sample



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